



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37641.27	147.15	0.39%
Nifty 50	11105.35	47.5	0.43%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.06	-1.13
HDFCBANK	108.00	0.93
ICICIBK	11.52	2.04
INFY	11.15	0.18
TATA MOTOR	8.43	7.39
WIPRO	3.71	1.09

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-924
DII's Eq (Provisional)	1163
FIIs Index Future	655
FIIs Index Options	-689
FIIs Stock Future	1784
FIIs Stock Options	66

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.1814
EURO	80.4731
YEN 100	68.6100
GBP	88.5955

TOP STORY

- **Hindustan Unilever:** Company told CNBC-TV18 that it has taken price reductions in range of 4-6 percent in Lux & Lifebuoy portfolio and the price reduction may be higher on certain packs in order to pass on benefits to consumers.
- **Allahabad Bank:** Lender will offer repo-linked home & MUDRA loans from September 1.
- **IDBI Bank:** Rating Agency S&P placed bank on credit watch negative due to capital breach
- **Oberoi Realty:** Income Tax team has left company's premises and company fully co-operated, responded to clarifications sought by I-T Authorities. Normal day-to-day business activities have resumed fully.
- **Power Grid Corporation:** Board approved investment in a solar project in Rajasthan worth Rs 2,578 crore and appointment of KSR Murty as CFO with immediate effect.
- **Emco:** The National Company Law Tribunal appointed Kedarram Ramratan Laddha as Interim Resolution Professional under the provisions of the IBC.
- **Indosolar:** Ved Prakash Roy has been appointed as the Company Secretary and Compliance Officer of the company.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25777.9	-120.93	-0.47%
NASDAQ	7826.95	-26.79	-0.34%
NIKKEI	20472.88	16.8	0.08%
HANG SENG	25668.67	4.6	0.02%
SGX NIFTY	11120.00	10.00	0.09%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	55.48	1.00%
NATURAL GAS	2.204	0.09%
GOLD	1551.5	-0.02%
SILVER	18.3	0.81%
COPPER	2.5545	0.27%

WORLD EVENTS

USD : Crude Oil Inventories

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 147.15 points or 0.39% to 37,641.27. The Nifty 50 index rose 47.50 points or 0.43% to 11,105.35.

The Nifty opened above 11,100-mark and posted an intraday high in mid-morning trade. However, it faced strong resistance at 11,150 mark.

The Nifty is up 364 points or 3.39% in three trading sessions from its recent closing low of 10,741.35 on 22 August 2019.

Buying was wide spread today. The S&P BSE Small-Cap index rose 1.63%. The S&P BSE Mid-Cap index rose 0.53%.

The market breadth was strong. On the BSE, 1669 shares rose and 864 shares fell. A total of 156 shares were unchanged. Nifty likely to trade in the range of 10950-11240

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11099	11056	11007	10964	11148	11191	11241
USDINR	71.544	71.544	71.542	71.542	71.546	71.546	71.548



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BINDALEXPO	SANJAY H SARAWAGI	B	24,000	5.44
DHANVARSHA	TRUVALUE AGRO VENTURES PRIVATE LIMITED	B	159,650	57
REGENCY	PADAM CHAND AGARWAL	B	36,500	31.66
SHANGAR	RONAK ASHOKKUMAR CHAWLA	S	23,900	38.08
20MICRONS	MARFATIA STOCK BROKING PRIVATE LIMITED	B	274,586	32.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HDFCLIFE	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	SELL	12446686	553.67
HEROMOTOCO	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	SELL	1171904	2613.79
MANPASAND	BARON EMERGING MARKETS FUND	SELL	668886	16.55
IRISDOREME	AJINKYA MERCANTILE PRIVATE LTD	SELL	176000	122
IRISDOREME	DISCORD EXIM PRIVATE LIMITED	SELL	35200	122

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** IDBI

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	372	368	364	371	375	378
ASIAN PAINT	1599	1587	1576	1597	1609	1619
AXIS BANK	683	676	670	687	694	704
BAJAJ-AUTO	2767	2742	2717	2770	2795	2823
BAJAJ FINSV	7127	7067	7008	7155	7214	7302
BAJ FINANCE	3358	3333	3307	3365	3390	3423
BHARTIARTL	348	339	330	354	363	377
BPCL	342	336	329	341	347	353
BRITANNIA	0	2569	2452	2647	2763	2841
CIPLA	465	459	453	465	471	476
COALINDIA	192	189	186	192	194	197
DRREDDY	2541	2521	2501	2553	2572	2604
EICHERMOT	15995	15599	15203	15907	16304	16612
GAIL	130	127	125	129	132	134
GRASIM	724	713	703	732	742	760
HCLTECH	1093	1071	1049	1086	1107	1122
HDFC	2174	2150	2127	2169	2192	2211
HDFC BANK	2260	2242	2225	2258	2275	2290
HEROMOTOCO	2614	2585	2555	2611	2641	2668
HINDALCO	181	178	176	180	183	185
HINDUNILVR	1861	1839	1817	1864	1886	1911
IBULHSGFIN	472	460	448	480	492	512
ICICI BANK	419	413	408	417	422	426
INDUSINDBK	1386	1360	1335	1381	1407	1427
INFRATEL	245	243	240	245	248	250
INFY	785	779	773	787	793	801
IOC	126	125	123	126	128	129
ITC	246	243	241	245	247	248
JSWSTEEL	213	212	210	215	216	219
KOTAK BANK	1502	1490	1478	1506	1518	1535
LT	1357	1340	1324	1360	1377	1396
M&M	554	546	538	553	561	567
MARUTI	6278	6243	6207	6291	6327	6375
NTPC	123	120	118	123	126	128
ONGC	126	124	122	125	127	128
POWERGRID	207	203	200	206	210	213
RELIANCE	0	0	0	0	0	0
SBIN	286	283	280	285	288	291
SUN PHARMA	417	413	409	419	423	429
TATAMOTORS	120	114	108	118	124	127
TATASTEEL	351	342	334	349	357	363
TCS	2237	2219	2201	2247	2265	2293
TECHM	676	670	663	680	686	696
TITAN	1124	1105	1087	1118	1136	1149
ULTRACEMCO	4136	4054	3971	4148	4230	4325
UPL	556	548	540	561	568	581
VEDL	138	136	133	137	140	141
WIPRO	250	248	245	250	252	254
YES BANK	65	63	61	64	66	67
ZEEL	364	361	358	364	367	371



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 28,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. AUG 28,2019

NSE Circular: Listing of further issues of Equitas Holdings Limited, Grasim Industries Limited, Gruh Finance Limited, Housing Development Finance Corporation Limited, ICICI Bank Limited, Piramal Enterprises Limited and Schaeffler India Limited (pdf)w.e.f. AUG 28,2019

NSE Circular: Additional Exposure Margin on Securities under MWPL (zip))w.e.f. AUG 28,2019

NSE Circular: Change in Name and symbol of Company Tata Sponge Iron Limited (pdf)W.e.f. AUG 28,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MANAPPURAM	23-Aug-19	Interim Dividend - Rs 0.55 Per Share
BHAGERIA	23-Aug-19	Dividend - Rs 1.125 Per Share
AROGRANITE	23-Aug-19	Dividend - Re 1 Per Share
DHAMPURSUG	23-Aug-19	Dividend - Rs 3 Per Share
KIOCL	23-Aug-19	Dividend - Rs 1.33 Per Share
VBL	26-Aug-19	Interim Dividend - Rs 2.50 Per Share
VIDHIING	26-Aug-19	Interim Dividend - Rs 0.20 Per Share
PPAP	26-Aug-19	Dividend - Rs 2.50 Per Share
IRCON	26-Aug-19	Dividend - Rs 10.825 Per Share
POLYPLEX	27-Aug-19	Dividend - Rs 10 Per Share
SURYAROSNI	27-Aug-19	Dividend Rs 2 Per Share
CENTURYPLY	27-Aug-19	Annual General Meeting/ Dividend - Re 1 Per Share
KANORICHEM	27-Aug-19	Dividend - Re 0.75 Per Share
AARTIIND	27-Aug-19	Dividend - Rs 7 Per Share
DWARKESH	28-Aug-19	Dividend Re 1 Per Share
GIPCL	28-Aug-19	Dividend - Rs 2.90 Per Share
GANECOS	28-Aug-19	Dividend - Rs 2 Per Share
COMPUSOFT	28-Aug-19	Dividend - Rs 0.10 Per Share
LUXIND	28-Aug-19	Dividend - Rs 3.50 Per Share
KRBL	28-Aug-19	Dividend - Rs 2.50 Per Share
MEP	29-Aug-19	Dividend Rs 0.30
MGL	29-Aug-19	Annual General Meeting/ Dividend - Rs 10.50 Per Share
CREST	29-Aug-19	Dividend - Rs 0.50 Per Share
BBL	29-Aug-19	Dividend - Rs 12.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1499/\$1474 & Resistance = \$1563/\$1591.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street opens higher; trade hopes build:** - U.S. stocks opened higher on Tuesday as investors held their hopes on a resolution to the prolonged trade dispute between the world's two largest economies despite mixed signals from both sides.
- **Yen Gains Ground as Trade War Fears Linger:** - The yen gained ground against the U.S. dollar on Tuesday as concerns over the latest escalation in the protracted Sino- U.S. trade war underpinned demand for safe haven assets. Global markets have been whipsawed by developments in the trade dispute this month. U.S. President Donald Trump claimed Monday that Chinese officials had called and offered to resume negotiations, an assertion that China declined to confirm.
- **Oil Prices Jump as Iran Snubs Trump, OPEC+ Discipline Holds:** - Oil prices jumped more than 1% on Tuesday as Iran put an abrupt end to hopes of a rapprochement with the U.S. and OPEC issued a report suggesting that its members and allies are still showing discipline in holding output back from the market. OPEC's Joint Ministerial Monitoring Committee reported that OPEC and its allies collectively produced substantially less than the limits agreed in their output restraint pact in July, exceeding the agreed cuts by more than 50%, the most so far this year.
- **Gold Prices Gain on Trade Uncertainty, Economic Worries:** - Gold prices traded higher on Tuesday as uncertainty over future developments in the U.S.-China trade conflict and worries over the global economy continued to boost demand for the safe-haven precious metal.

TRENDS & OUTLOOK – DATE: 28-AUG- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38332	38601	38840	39220	39550
SILVER	43254	44190	45270	46510	47770

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432	436	441	446	451
ZINC	175.25	177.65	180.60	183.90	186.75
LEAD	149.40	152.05	155.10	157.45	160.90
NICKEL	1074	1092	1119	1134	1156

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3634	3720	3885	3970	4048
NATURAL GAS	150	154	159	163	167

DATA TALKS : TODAY'S ECONOMIC DATA :

Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72

Email: customercare@indiratrade.com www.indiratrade.com

To get regular updates please whatsapp us on Mob. +91 9300059777

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: www.inspireeducation.co

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.